



# END OF THE DAY SUMMARY



## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73512	-384	-0.52
NIFTY	22303	-140	-0.62
MIDCAP	41211	-798	-1.90
SMALL CAP	45921	-772	-1.65

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
MARICO	9.85	SRF	-6.85
GODREJCP	5.70	JSWENERGY	-5.50
HINDUNILVR	5.51	YESBANK	-5.14
DABUR	5.31	PAYTM	-4.99
CGPOWER	4.30	LINDEINDIA	-4.89

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	34310	189	0.55
TECK	15805	70	0.44
CD	52349	-353	-0.67
BANKEKX	54929	-605	-1.09
CG	61537	-686	-1.10
FINANCE	10581	-147	-1.37
AUTO	50543	-877	-1.71
HEALTHCARE	35073	-679	-1.90
OIL & GAS	27924	-618	-2.17
METAL	30861	-714	-2.26
POWER	7062	-164	-2.26
REALTY	7494	-265	-3.41

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1034	26
DECLINES	2794	71
UNCHANGED	104	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2311.5	-12.47
SILVER (\$ / OUNCE)	27.271	-0.1735
GOLD (RS. / 10 GRAMS)	71095	-274
SILVER (RS. / KG)	82813	-142
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.24	-0.24

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.51	+0.01
IND10 YR BOND YIELD	7.129	+0.021



## VIEW ON MARKET PERFORMANCE

### Markets fell for the third consecutive session

An announcement from Hamas on Monday that it accepted an Egyptian-Qatari cease-fire proposal to end the war with Israel gave stocks a boost at the opening. Nifty failed to sustain at higher levels and fell for the third consecutive session to close 140 points lower at 22302.

Nifty managed to close above its 50 days EMA support placed at 22240. From the all-time high of 22794, Nifty has witnessed a correction of more than 550 points in the span of three trading sessions. Cash market volumes on the NSE fell to Rs.1.08 lakh cr.

Nifty Midcap 100 and SmallCap 100 Indices underperformed the Nifty where they plunged by 1.95% and 1.89% respectively as against 0.62% fall in the Nifty.

Declining shares outnumbered the advancing shares as advance decline ratio stood at 0.40 on BSE, lowest since 15-April 2024. All the sectoral Indices closed in the red except Nifty FMCG and IT. Amongst them, Nifty Reality, Metal and PSU Banks fell the most.

Broader markets have started underperforming and Nifty Small-cap and Microcap indices look relatively weak on the charts.

Below 22240, Nifty could slide down to 22166, which happens to be 61.8% retracement of the entire rally seen from 21777 to 22794. On the higher side, band of 22500-22600 could offer a resistance.



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com) Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: [customercare@hdfcsec.com](mailto:customercare@hdfcsec.com) Phone: (022) 3901 9400

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